



Peace of Mind Tax Services

TAX SERVICES FEE SHEET

All tax return services include the following benefits: senior tax advisor preparation, personal contact throughout the process (via phone and/or e-mail), free tax planning, free IRS audit assistance, free e-file (for the past 3 years), participant in the Annual Filing Protection Program, and follow-up return processed/refund status notification (via e-mail for the current tax year).

Discounts: 10% off for military personnel/veterans and high school/college students.

Form/Schedule	Federal Fees	Full-Year/Part-Year State Returns	NY, DC, and CA State Returns
1040 / 1040NR	\$50 - \$125 (plus additional forms and/or Schedules)	\$50 - \$125	\$75 - \$150
1040 and state pricing are based on the complexity of the returns.			
1065 Returns	\$450+	Pricing is based on the business type and the complexity of the tax filing, including the number of forms required.	
1120-S Corporation Returns	\$600+		
1120 Corporation Returns	\$750+		
Fudiciary – 1041, Tax Exempt – 990, and Estate – 760 Returns	\$395+		
Schedule and Form Fees (per form/schedule)			
Form/Schedule	Fee		
Schedule A, B, and D	\$35		
Schedule K, EIC, SE, and Form 1095-A	\$35		
Schedule C and E	\$150		
Each Schedule C-EZ (simplified business return)	\$100		
Foreign Earned Income Exclusion	\$100		
Estimated Tax Form or Calculations	\$25		
Additional Form/Schedule	\$25		

* Fees are per form and/or schedule.

* For forms or schedules not listed, please contact the office for details and pricing.



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ADDITIONAL SERVICES

Service	Fee
Deduct Tax Preparation Fees from Your Refund (Direct Deposit Only)	\$39.95
Tax Return Review (Current or Prior Year)	\$99
Amended Return (original return prepared by POM Tax Services)	\$75 + additional form/schedule fees
Amended Return (original return NOT prepared by POM Tax Services)	\$150 + additional form/schedule fees
Extension Filing	\$99 (waived if tax preparation services are completed by our office)
Tax Consultation - Annual Support - Tax Planning (without Tax Preparation)	Starting at \$75
Tax Assessment or Notification Assistance (without Tax Preparation)	Starting at \$99 (based on level of assistance)
Form Preparation Support (e.g., Offer in Compromise, Innocent Spouse Relief)	Varies by form & support level – contact office
Administration Services: Business Account Calculations	\$95/hour
Drop-Off / Pick-Up Service (<i>Northern VA only within mileage proximity</i>)	\$40 – \$75 roundtrip (<i>based on location</i>)
Express Service (within 1 business day of receipt of all tax documentation):	
1040	\$75 - \$100
1040 with Business/Rental	\$150
NOTE: Express service applies to preparation only, not refund processing. Not available for 1065, 1120, or 1120S returns.	