



Peace of Mind Tax Services

TAX SERVICES FEE SHEET

All tax return services include senior tax advisor preparation, personal contact throughout the process (via phone and/or e-mail), free tax planning, free IRS audit assistance, free e-file (for the past 3 years), participant in the Annual Filing Protection Program (AFPP), and follow-up return processed/refund status message (via e-mail) for the current tax year. **Discounts: 10% off for all military personnel and high school/college students (Current ID verification required).**

Form/Service	Federal Fees	Full-Year State	Part-Year State	NY and CA State
1040 / 1040-SR / 1040NR	\$50 - \$99 (plus additional forms and/or Schedules)	\$25 - \$60	\$35 - \$70	\$50 - \$100
1040EZ and 1040A forms are no longer available. All filers must file a redesigned 1040 or 1040-SR with 3 additional schedules within the form, which is included in the pricing above. The 1040/1040-SR form and state pricing are based on the complexity of the return.				
1065 Returns	\$375+	Rates will be quoted based on the type of business and the number of tax forms that will need to be filed.		
1120 and 1120-S Corporation Returns	\$600+			
Each Additional Schedule/Form	\$20			
Each Schedule A, B, and D	\$25			
Each Schedule K, EIC, and SE	\$25			
Each Schedule C and E	\$100			
Each Schedule C-EZ (simplified business return)	\$50			
Foreign Earned Income Exclusion	\$75			
Estimated Taxes	\$20			

* Fees are per form and/or schedule.

* Any forms or schedules that are not listed. Please contact the office for more information and fees.

Additional Services	Fees
Deduct Tax Preparation Fees from Your Refund	\$28.95 (Direct Deposit Only)
Current or Prior Year Tax Return <u>Review</u>	\$50 (additional fees apply to perform any additional services). If a paid amended or tax return is prepared, this fee is waived.
Amended Returns	\$75 + additional form and schedule fee, if applies
Extensions	\$75 (This fee will be deducted from tax preparation fees when return has been completed.)

Annual Support - Tax Planning (without Tax Preparation)	Starts at \$50.
Tax Assessment or Notification Assistance (without Tax Preparation)	Based on level of assistance needed. Contact office for fees.
Form Preparation Support Services (i.e., Offer in Compromise, Innocent Spouse Relief)	Based on form type and level of assistance needed. Contact office for fees.
Administration Services: Total Calculations on Business Accounts (i.e., totaling your income and expenses from bank statements, business logs, and/or traveling expenses)	\$75/hour
Drop-Off or Pick-Up Service of Tax Documentation from Your Home or Place of Business (Fee is based on the proximity in the Northern Virginia area. Please contact the office to see if your area qualifies and the fee.)	\$40 - \$75/roundtrip
Express Service (1 business day from all received documentation and approval on pricing)	\$50-\$75 (1040/1040-SR); \$100 (1040 including Business and/or Rental returns) <i>(NOTE: This is expedited service for tax return completion only; <u>not the refund</u>. No express service available for 1065, 1120, or 1120S returns.)</i>
Office Notary Service	<u>Non-POM Client: \$5</u> <u>Current POM Client within the same year: Free for 1st and 2nd notary and \$5 thereafter</u>
Traveling Notary Service (Based on the proximity in the Northern Virginia area and type/number of documents needed to be notarized. Please contact the office for more information.) Or, call our Traveling Notary, Brenda Allen, directly at 703.550.0565.	Contact office for fees.